



Sheffield
Credit Union



Sheffield Credit Union Limited
35 Townhead Street
Sheffield S1 2EB
Registered in England and Wales
Registered number: 637C

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E: admin@sheffieldcreditunion.com
W: www.sheffieldcreditunion.com

Savings and Loans across South Yorkshire

Third Party Authorisation

Both the member and the person to whom authority is to be delegated should complete this form.

Section A - Members details

Title: _____ Full Name: _____

Address: _____
_____ Postcode: _____

Member Number: _____

Section B – Agents details

Title: _____ Full Name: _____

Address: _____
_____ Postcode: _____

Date of Birth: ____/____/____

Daytime Telephone Number: _____

Section C - Declaration

I hereby authorise the individual whose details appear in section B to be able to:

- a) withdraw funds from my credit union account
- b) discuss all aspects of my credit union account.

I authorise Sheffield Credit Union Ltd to accept and to act upon all such orders and instructions as received by the Agent.

I agree that Sheffield Credit Union Ltd will not be responsible for any losses, costs, liabilities or expenses incurred by the organisation as a result of any dispute between myself and the Agent named in section B, in respect of any matter connected to my credit union account or any contradictory instructions or orders received from myself and the Agent.

Termination

You may terminate this third party authorisation by informing Sheffield Credit Union Ltd in writing. Termination will take effect only when Sheffield Credit Union Ltd has received your written instruction.

Agreement of the Agent

- I confirm I am over 18 years of age and resident in the UK
- I agree to indemnify Sheffield Credit Union Ltd and its associated companies against any losses, costs, liabilities or expenses incurred by me or Sheffield Credit Union Ltd arising directly or indirectly from any unauthorised transaction.
- I agree that this third party authorisation constitutes the entire agreement between the agent and Sheffield Credit Union Ltd in relation to the above account
- I agree to be bound by Sheffield Credit Union Ltd terms and conditions

Your personal data will be verified and processed by us in accordance to our terms and conditions and subject to the General Data Protection Regulations. If the information relating to you cannot be verified, we will ask you to provide additional information. If we cannot verify your Identity or that of your chosen agent, the nominated agent will not be able to act as Third Party to your account.

Signature of account holder _____ **Date** ___/___/___

Signature of Agent _____ **Date** ___/___/___

Witnessed by _____ **Date** ___/___/___

Please Note: We recommend that all forms are submitted either in person at one of our offices or by post.

Please be aware that should you choose to send any personal or sensitive information to us by email this will be at your own risk and we cannot accept any responsibility for a third party acquiring this via unlawful actions outside of the organisations control.

You can subscribe or unsubscribe from receiving marketing information and change your marketing preferences at any time. We will only send information on our products and services and your details will not be passed to third parties. Please use the details in the header to contact us about your marketing preferences.

For Office Use:

ID Provided 1)

2)

Address Verification

Staff Signature

Date